



Migrating All Appraisal Orders to AppraisalWorks

100% Agnostic Platform for Appraisal Vendors

AppraisalWorks is an affiliate of Accurate Group's AMC line of business *and* a unique, open collateral management platform – 100% agnostic to appraisal vendors.

AppraisalWorks supports over 25,000 individual appraiser profiles and over a dozen different AMCs on our platform – you are not limited to only using Accurate Group to fulfill your appraisal orders. **In fact, we strongly encourage you not to limit yourself in just using Accurate Group.**

Your vendors can seamlessly connect to your AppraisalWorks account within minutes, and we offer three easy ways you can quickly add vendors to your AppraisalWorks panel too!

Benefits of Migrating All Orders to AppraisalWorks

- **Efficiency** – input, manage and review all your orders on one platform, using the same workflow
- **Improved Visibility** – track and manage your orders effortlessly using our Dash Cards and Work Queues for complete visibility from beginning to end
- **Process Control** – from collecting payment, paying vendors, GSE submission, borrower delivery, etc. – it's your process, you own it and set the parameters
- **Vendor Performance** – set service levels, quality, and overall performance to ensure your using the best available vendor to achieve the highest level of borrower satisfaction
- **Scalability** – AppraisalWorks has the tools your team needs to grow – there are no volume, process, or vendor panel limits
- **Robust Panel** – be prepared for anything – bolster your coverage and/or provide assignment options for your team
- **Reporting** – create, manage, and distribute customized reports from your AppraisalWorks account via our integration with [PowerBI Analytics](#)
- **Better Borrower Experience** – customize and establish a uniform process for each of your borrower touch points – payment collection, scheduling, and appraisal delivery – to ensure a better experience

- 100% Agnostic Platform
- Vendors Seamlessly Connect
- Input, Manage, Review All Orders on One Platform
- Customize Reports via PowerBI Analytics Integration
- Set Service Levels to Measure Vendor Performance
- Better Borrower Experience

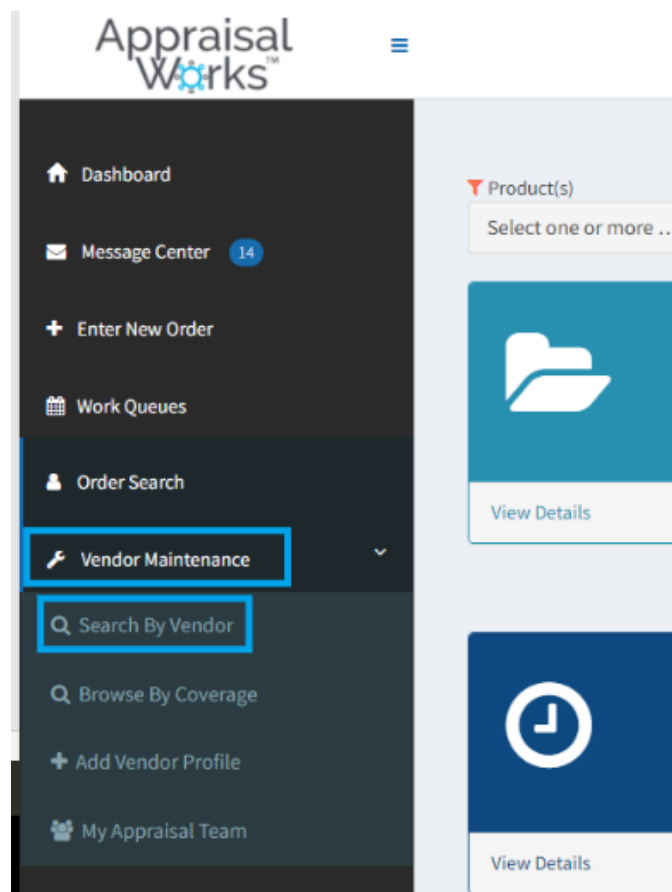
3 Ways to Add Your Vendors >>

We offer 3 easy options to add additional vendors to your AppraisalWorks panel.

1. Search Vendor Database

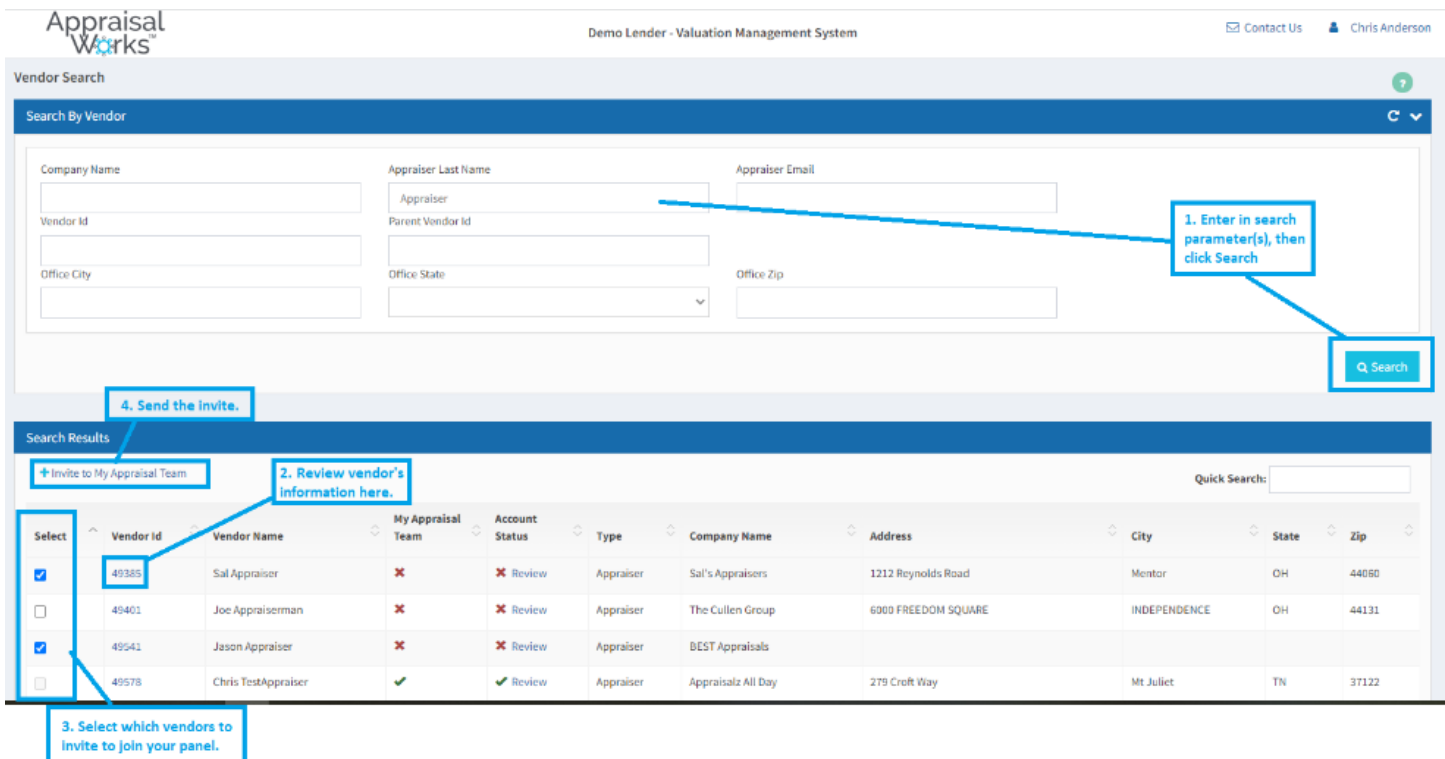
Your vendor may already be on the AppraisalWorks platform – you can quickly search our entire vendor database for a specific appraiser/AMC, research vendor profiles and invite vendors to your panel – in as little as 4 clicks! Here's how:

- From the main navigation menu, expand the Vendor Maintenance section, then click **Search by Vendor**.



- Enter the search identifier and click Search
- The search results will show all vendors whose profile matches your search criteria
- To invite a vendor(s) to join your appraiser panel, simply check the box next to their profile, then click +Invite to My Appraisal Team
- Each invited vendor will get an email along with an alert on their Dashboard
- Once accepted, you can begin assigning them orders

Please note – if your team has auto-assignment in place and changes are needed to incorporate new vendors, please reach out to helpdesk@appraisalworks.com



The screenshot shows the 'Vendor Search' interface in the 'Demo Lender - Valuation Management System'. The interface is divided into two main sections: 'Search By Vendor' and 'Search Results'.

Search By Vendor: This section contains several input fields for searching vendors: Company Name, Vendor Id, Office City, Appraiser Last Name, Appraiser, Parent Vendor Id, Appraiser Email, Office State, and Office Zip. A 'Search' button is located at the bottom right. A callout box labeled '1. Enter in search parameter(s), then click Search' points to the search fields and the Search button.

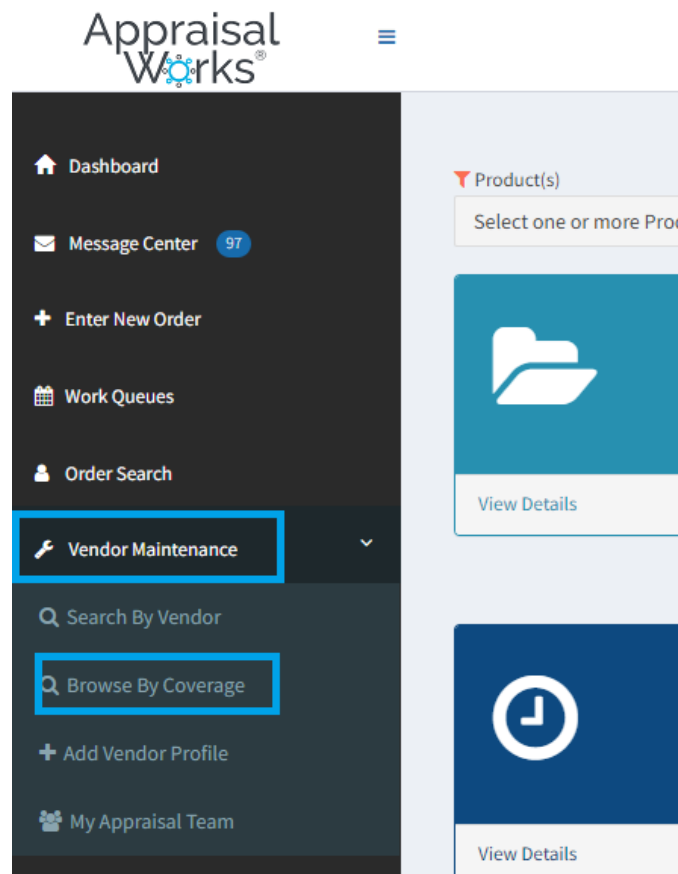
Search Results: This section displays a table of search results. A callout box labeled '2. Review vendor's information here.' points to the table. The table has the following columns: Select, Vendor Id, Vendor Name, My Appraisal Team, Account Status, Type, Company Name, Address, City, State, and Zip. There are four rows of results. A callout box labeled '3. Select which vendors to invite to join your panel.' points to the 'Select' column checkboxes. A callout box labeled '4. Send the invite.' points to the '+ Invite to My Appraisal Team' button above the table. A 'Quick Search:' input field is also present in the top right of the results section.

Select	Vendor Id	Vendor Name	My Appraisal Team	Account Status	Type	Company Name	Address	City	State	Zip
<input checked="" type="checkbox"/>	49385	Sal Appraiser	✗	✗ Review	Appraiser	Sal's Appraisers	1212 Reynolds Road	Mentor	OH	44090
<input type="checkbox"/>	49401	Joe Appraiserman	✗	✗ Review	Appraiser	The Cullen Group	6000 FREEDOM SQUARE	INDEPENDENCE	OH	44131
<input checked="" type="checkbox"/>	49541	Jason Appraiser	✗	✗ Review	Appraiser	BEST Appraisals				
<input type="checkbox"/>	49578	Chris TestAppraiser	✓	✓ Review	Appraiser	Appraisalz All Day	279 Croft Way	Mt Juliet	TN	37122

2. Search by Specific Coverage Area

You can search and quickly drilldown to available appraisers/AMCs in specific counties and even drill down into what product(s) they cover. This is especially useful in rural/remote or underserved areas.

- Expand the Vendor Maintenance drop-down, then click Browse by Coverage



- Enter in state, county, and (if desired) the specific product, then click search
- The search results will display vendors that meet your search criteria
- Check the box next to each and click on the +Invite to My Appraisal Team

Coverage Search

Browse By Coverage

Use this page to search for vendors that have indicated coverage in a specific area for the product selected. The search results will only show vendors that have specified their coverage. To search for vendors that may offer coverage for your desired product but who have not yet setup their coverage, return to the 'Search by Vendor' menu option and search for a vendor by State instead.

State: CA County: Alameda Product: Any Product

Search

Search Results

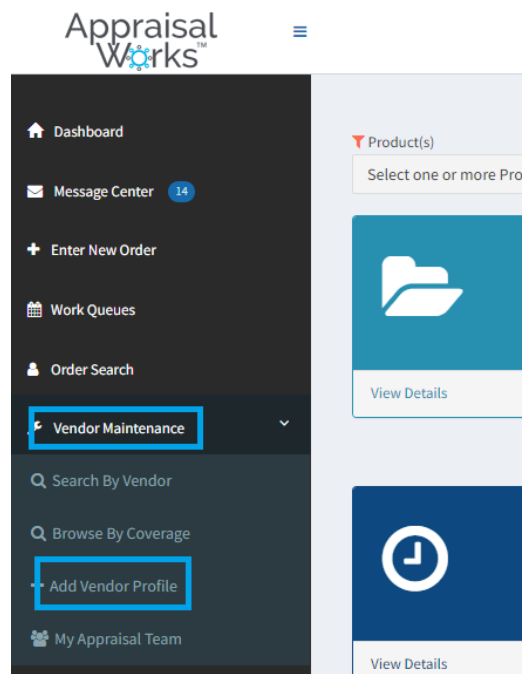
+ Invite to My Appraisal Team

Select	Vendor Id	Appraiser Name	My Appraisal Team	Account Status	Type	Company Name	Performance Tier	Address	City	State	Zip
<input type="checkbox"/>	49290	Accurate Group	✓	✓ Review	AMC	Accurate Group	1	6000 FREEDOM SQUARE	INDEPENDENCE	OH	44131
<input type="checkbox"/>	49311	AARON WRIGHT	✗	✗ Review	Appraiser	Specialty Valuation Group	3	425 Metro Place North	Dublin	OH	43017
<input type="checkbox"/>	49594	Daniel Le	✗	✓ Review	Appraiser	Citi Capital Appraisal	3	160 W Portola Ave	Los Altos	CA	94022
<input type="checkbox"/>	49712	Brad Summers	✗	✗ Review	Appraiser	CAL Valuations LLC	3	1999 S Bascom Ave Suite 700	CAMPBELL	CA	95008
<input type="checkbox"/>	49768	Kimberly McEwen	✗	✓ Review	Appraiser	Advanced Appraisal	3	1010 Mendocino Blvd Dr	BENITWYON	CA	94512

3. Add New Appraiser Profile

If the appraiser you're looking for isn't one of the 25,000 already on the platform, not to worry – you can send them an invitation to join.

- Expand the Vendor Maintenance drop-down, then click Add Vendor Profile



AppraisalWorks

- Dashboard
- Message Center 14
- Enter New Order
- Work Queues
- Order Search
- Vendor Maintenance
 - Search By Vendor
 - Browse By Coverage
 - Add Vendor Profile
- My Appraisal Team

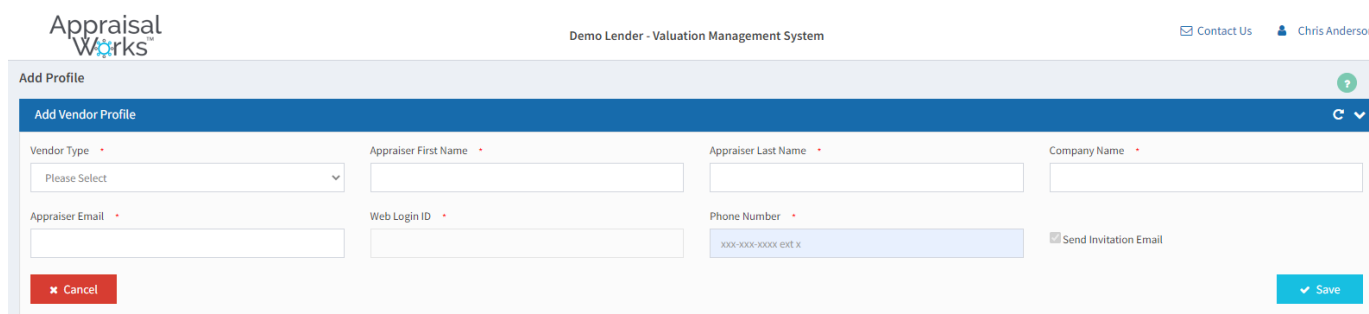
Product(s)

Select one or more Proc

View Details

View Details

- Select Appraiser for Vendor Type, fill in the required fields, and save
- The system will send the appraiser an email alerting them that your team has invited them to join your panel via the AppraisalWorks platform



AppraisalWorks Demo Lender - Valuation Management System

Contact Us Chris Anderson

Add Profile

Add Vendor Profile

Vendor Type: Please Select

Appraiser First Name: [Text Field]

Appraiser Last Name: [Text Field]

Company Name: [Text Field]

Appraiser Email: [Text Field]

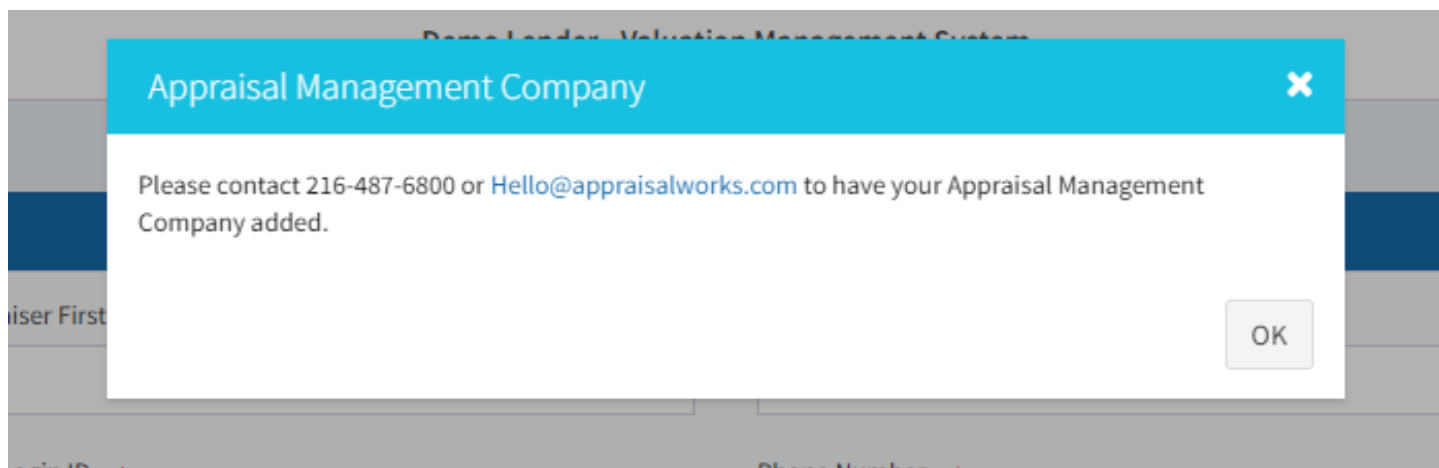
Web Login ID: [Text Field]

Phone Number: xxx-xxx-xxxx ext x

Send Invitation Email

Cancel Save

Please note – due to the complexity of AMC integrations and operations, we ask that all AMC additions be directed to your Account Manager or our Help Desk.



Adding additional vendors to your AppraisalWorks platform is quick and easy. By utilizing the AppraisalWorks platform, you're ensuring you have the right partners in place and setting your team up for success!

Contact Us

Paige Houlihan | phoulihan@valuationva.com | 614.340.7613